



# Tetra Pak is the world's leading food processing and packaging solutions company.

We believe in responsible industry leadership and a sustainable approach to business.

Working closely with customers and suppliers, our 23,540 employees provide safe, innovative and environmentally sound products that meet the needs of consumers in more than 170 countries.

## Our top stories from 2013



### Pioneers in food processing and packaging

The combination of aseptic processing and packaging reduces waste, makes distribution cost-efficient and enables our customers to make milk and other nutritious products accessible to consumers in remote locations. Our recently launched juice pasteurisation process saves up to 20% on energy and our new indirect UHT unit (Tetra Therm® Aseptic Flex) increases efficiency reducing costs and environmental impact. Two of our latest packages, Tetra Brik® Aseptic Edge and Tetra Evero® aseptic were recognised for their outstanding functionality, environmental performance and food protection capabilities.

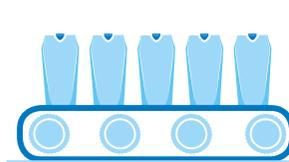


### Improving quality of life throughout the food value chain

Last year, having expanded our support for school feeding programmes around the world and supported new launches in Myanmar, Latvia and Uganda, more than 64 million school children received milk or other nutritious drinks in Tetra Pak® packages.

We also link smallholder farmers to dairy processors, who offer daily collections and pay a premium for better quality milk. Through these Dairy Hubs, thousands of farmers from Bangladesh to Nicaragua enjoy a better quality of life, consumers get greater access to local food and communities benefit from a stronger dairy industry.

Our brand promise – PROTECTS WHAT'S GOOD – reflects our vision to make food safe and available, everywhere.



### Food.

Tetra Pak protects food; it has done so for more than 60 years, delivering innovative products and services of exceptional quality and performance to customers worldwide.



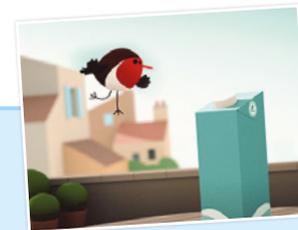
### People.

Tetra Pak protects people, from the well-being of our own employees to the welfare of the communities in which we operate.



### Futures.

Tetra Pak protects its own future by protecting the future of others, helping customers to achieve sustainable business success while working in ways that best protect the future of our planet.



### Towards a totally renewable package

Our long-term ambition is to make packages using only material from renewable sources. We lead our industry in the use of bio-based plastics derived from sugar cane, and sold 1.1 billion packages with bio-based caps in 2013. We are also piloting the use of bio-based layers in all the packages we produce in Brazil.

Last year, we increased the proportion of Forest Stewardship Council™ (FSC™) certified\* paperboard we sourced to 41%, and our "Pack that Grows Back" campaign is helping to raise consumer awareness about renewable materials.

\*The FSC license code for Tetra Pak is FSC™ C014047



### Turning used cartons into assets

We work to ensure that as many of our used cartons as possible are turned into new raw material for production of new products. In 2013, about 43 billion of our packages were recycled – that's about a quarter of those sold.

To reach our recycling goal of 40% by 2020, we're working worldwide to facilitate collection and recycling infrastructure, and increase consumer awareness.



# Looking at the whole picture

**64 million**

**CHILDREN REACHED BY SCHOOL FEEDING**

Children in 63 countries received milk or other nutritional drinks in Tetra Pak cartons at school during 2013.

**43 billion**  
**RECYCLED TETRA PAK CARTONS**

The volume of used Tetra Pak cartons being recycled is on the rise and has more than doubled in the last 10 years.

**100%**  
**KNOWN AND LEGAL SOURCES**

All of our paperboard comes from known and legal sources, and we are well under way to securing 100% certified supply.

**1.1 billion**  
**BIO-BASED CAPS**

More than a billion of our bio-based caps, derived from sugar cane, are now available on packages worldwide. The number we sold doubled in 2013.

**1.9 billion**

**LOW-INCOME CONSUMERS**

Our Deeper in the Pyramid Unit helps customers develop affordable, available, attractive and sustainable products to reach an estimated 1.9 billion consumers in 67 emerging markets who live on USD2-8 a day.

**10**

**CERTIFIED PACKAGES**

During 2013, five of our packages were certified by the Swedish Rheumatism Association (SRA) for their ease of use. This means that a total of 10 Tetra Pak packages have received the Association's seal of approval since 2007.

**20%**

**REDUCTION IN ENERGY USE**

The new Tetra Pak juice pasteurisation process reduces energy consumption by up to 20%, bringing cost benefits to our customers.

**18%**

**LABELLED**

18% of the packages we sold globally carried the Forest Stewardship Council™ (FSC™) label.

**9%**

**REDUCTION IN ACCIDENTS**

Our 34 packaging material factories employ approximately 6,000 employees and continue to show excellent results, such as a 9% year-on-year reduction in their combined Lost Time Accident Rate (LTAR).

**4 days**

**EMPLOYEE DEVELOPMENT**

We provided an average of four days of training per employee in 2013.

**100%**

**RENEWABLE ENERGY**

Our Hohhot factory in China uses 100% renewable energy, using electricity sourced from a local wind farm.

**1st standard**  
**RESPONSIBLE ALUMINIUM SOURCING**

We are co-founders of the Aluminium Stewardship Initiative (ASI), which seeks to promote responsible environmental, social and governance practices across the aluminium value chain. ASI will deliver the industry's first aluminium production standard in 2014.

**CONSUMERS AND SOCIETY**

**SUPPLIERS AND SOURCING**

**CUSTOMERS**

**OUR COMPANY**

Our approach to sustainability reaches beyond our own business and incorporates our entire value chain.

Visit [sustainability2014.tetrapak.com](http://sustainability2014.tetrapak.com) for more information.



"The rapid development and urbanisation of emerging economies, global population growth and an expanding middle class present both challenges and opportunities for Tetra Pak. The challenge: developing products and technologies that will allow our customers to address diverse and constantly shifting needs and meet rising expectations around health, nutrition and food security. The opportunity: succeeding in the challenge."

**Dennis Jönsson,**  
**President and CEO, Tetra Pak**



Visit [sustainability2014.tetrapak.com](http://sustainability2014.tetrapak.com) to see our full Sustainability Update.

Our continued success depends on us leading by example and inspiring stakeholders to collaborate with us to create shared value. We therefore welcome your comments and suggestions about our performance and our reporting. Get in touch at [www.tetrapak.com](http://www.tetrapak.com)